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**INSTRUCTIONS for INVESTING in GEORGIA Foreclosure Properties and
Tax Deeds with PIP-West with Regular Investment Funds**
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(Last Revised 7-14-2011)

Greetings, Investors!

Below are the detailed INSTRUCTIONS for investing in **GEORGIA** foreclosure properties or tax deeds with regular investment funds (*i.e. non-IRA*). This applies to investment titling in your name, a limited liability company (LLC), a corporation, a limited partnership, a living trust, et. al., and does not apply to an IRA/401k/etc that utilizes a third-party custodian company.

Note: To invest IRA/401k funds that utilizes a third-party custodian company, please request the set of Instructions for that purpose.

Please feel free to contact us with *any* questions on these instructions or on PIP-West investment opportunities.

Thank you very much for your *interest* and your *trust*, and we look forward to a *long* and *profitable* association!

Sincerely,

Don

949-433-8864 (cell)


PLATINUM INVESTMENT PROPERTIES
WEST

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INSTRUCTIONS

INVESTING in GEORGIA Foreclosure Properties and Tax Deeds using Regular Investment Funds

Please follow the instructions below in order to open a PIP-West account and to invest in GEORGIA foreclosure properties or tax deeds with regular investment funds. Both the paperwork and checks are described.

*Note: Skip to **Step II** if you already have a PIP-West account. You only need Step I if you are opening a new PIP-West account as a new Client or if you plan to invest under an additional name or titling.*

STEP I. To open a PIP-West account, please download and print the "**Agency Agreement**" and the "**W-9 Form**" PDF form files stored on our website at <http://www.PIPWEST.com/getting-startedforms>. Then complete the following forms as described below and send the forms containing your original notarized signature to PIP-West at the following address:

PIP - West, LLC
Attn: Don Fullman
23974 Aliso Creek Road, Suite #465
Laguna Niguel, CA 92677-3908

(1) AGENCY AGREEMENT

Instructions:

As the "Principal(s)", you need to:

- (a) Enter your **name(s)/titling** and the **mailing address** in which you hold your investments at the top of page 1 (e.g. "John Smith", "The Smith Family Trust dated xx/xx/xx", "Smith Investments, LLC", etc.).
- (b) Initial item (4.02) on page 3 (where indicated).
- (c) Enter your personal and contact information in the "Principal" portion of page 4 (TOP half).
- (d) Provide your ***notarized signature*** where indicated in the "Principal" portion of page 4 (TOP half).

(2) W-9 Form - Request for Taxpayer Identification Number

Instructions:

As the "Principal(s)", you need to:

- (a) Enter your **name(s)/titling** in which you hold your investments at the top of W-9 form.
- (b) Enter your contact information and other information requested.
- (c) Enter your social security number if titled in your name, or the **Employer identification number (EIN)** if titled in an **entity's name** (as per the W-9 form instructions).

*Note: **International Clients** will need to have a U.S. Tax ID number, which can be obtained from the IRS by filing form SS-4 (see www.irs.org for forms and instructions), and will need to submit the appropriate W-8 form (also see www.irs.org). The current forms and instructions can be obtained from www.irs.org.*

STEP II. To invest in GEORGIA foreclosure properties or tax deeds, please send the following checks to PIP-West at the above address.

(1) **One check** (*personal, business or cashier's*) made out to a Payee of "**PIP-West, LLC Client Trust Funds Account**" for the total amount of your investment. **[Minimum Investment: \$50,000]**

(2) **One check** (*personal, business or cashier's*) made out to a Payee of "**PIP-West, LLC**"; for the total amount of the PIP-West **2% setup fee** which is calculated on the total amount of each Georgia investment.

For example, if the total amount of your investment is \$50,000, the fee amount would be 2% of \$50,000, or \$1000.

Note: *Once the purchase is complete, PIP-West will know the exact amount of each Client's investment, refund, and PIP-West setup fee.*

STEP III. Please keep PIP-West informed of when the paperwork and the checks have been sent and when we should expect to receive them. PIP-West will do the same by letting you know when we receive your paperwork and checks.

Be sure to become more familiar with the PIP-West website (<http://www.PIPWEST.com>) in order to maintain your familiarity with Tax Lien Investing, Tax Deed and Foreclosure/distressed Property investment opportunities.

Please don't hesitate to contact us with *any* questions.

Thank you very much for your *interest* and your *trust*, and we look forward to a *long* and *profitable* association!

Sincerely,

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